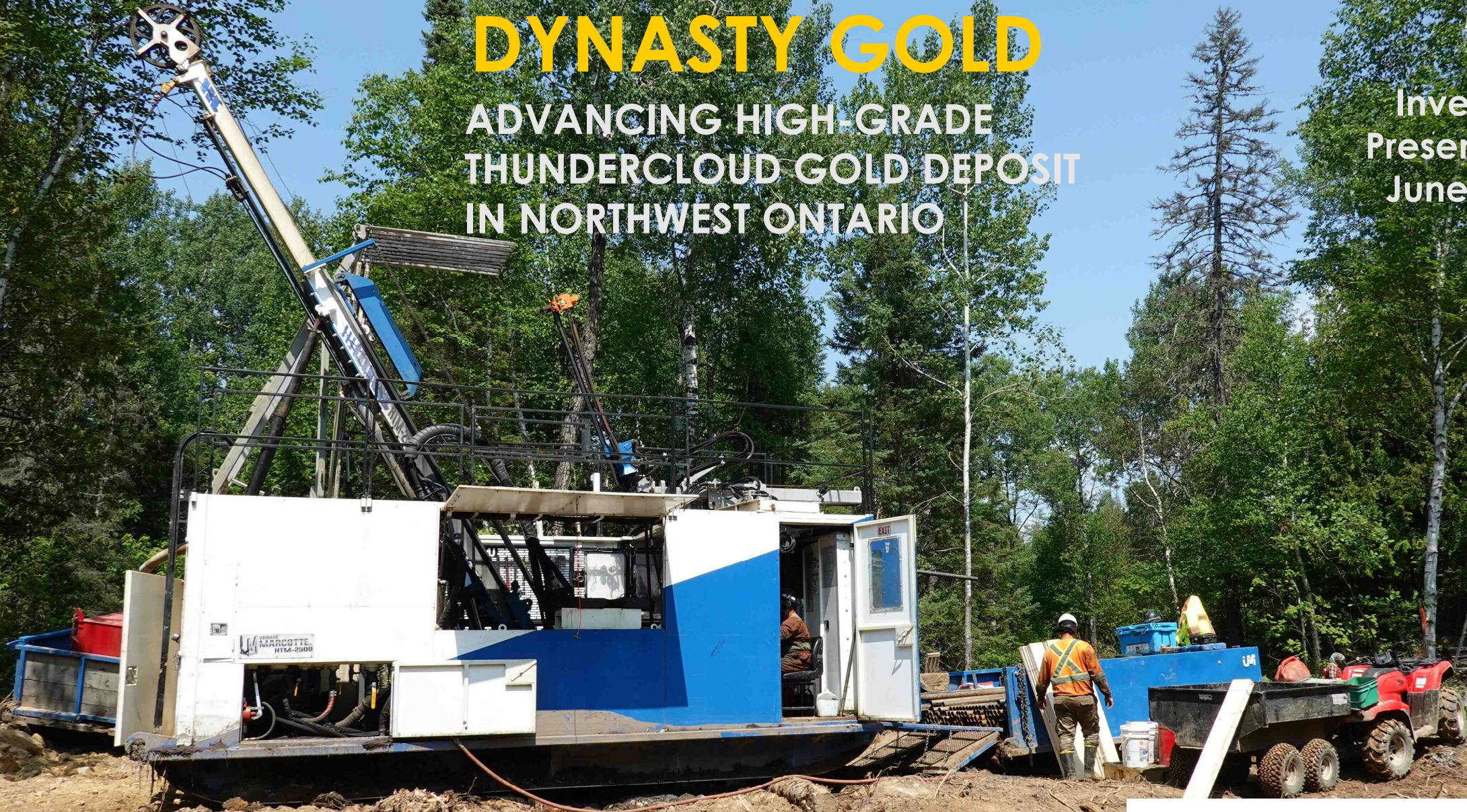


# DYNASTY GOLD

ADVANCING HIGH-GRADE  
THUNDERCLOUD GOLD DEPOSIT  
IN NORTHWEST ONTARIO

Investor  
Presentation  
June 2025



TSXV: DYG | OTC: DGDGF | FSE: D5G1



# Cautionary Statement on Forward-Looking Information

Certain information contained or incorporated by reference in this presentation, including any information as to Dynasty Gold Corp.'s strategy, projects, plans, or future financial or operating performance, constitutes "forward-looking statements." All statements, other than statements of historical fact, are forward-looking statements. The words "expect," "target," "plan," "guidance," "on track," "project," "continue," "additional," "growth," "potential," "focus," "during," "ongoing," "scheduled," "will," "can," "could," and similar expressions identify forward-looking statements. In particular, this presentation contains forward-looking statements, including, without limitation, with respect to Dynasty Gold Corp.'s planned exploration programs, potential mineral resource expansion, estimates of future costs, capital and exploration expenditures, anticipated gold grades and mineralization, the potential for mineral discoveries and continuity, and the timing of exploration activities and the announcement of results.

Forward-looking statements are based on a number of estimates and assumptions, including, but not limited to, those related to geological and exploration results, future gold prices, costs of production, and the ability to achieve stated goals. While considered reasonable by management as of the date of this presentation, forward-looking statements are inherently subject to significant business, economic, and competitive uncertainties and contingencies.

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Additionally, there are risks and hazards inherent in the business of mineral exploration, development, and mining, including environmental hazards, industrial accidents, unusual or unexpected geological formations, and risks related to weather and other natural phenomena. Many of these uncertainties and contingencies can affect actual results and may cause actual results to differ materially from those expressed or implied in any forward-looking statements made by or on behalf of Dynasty Gold Corp.

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# WHY INVEST IN DYNASTY GOLD?

Trading Symbol “DYG”

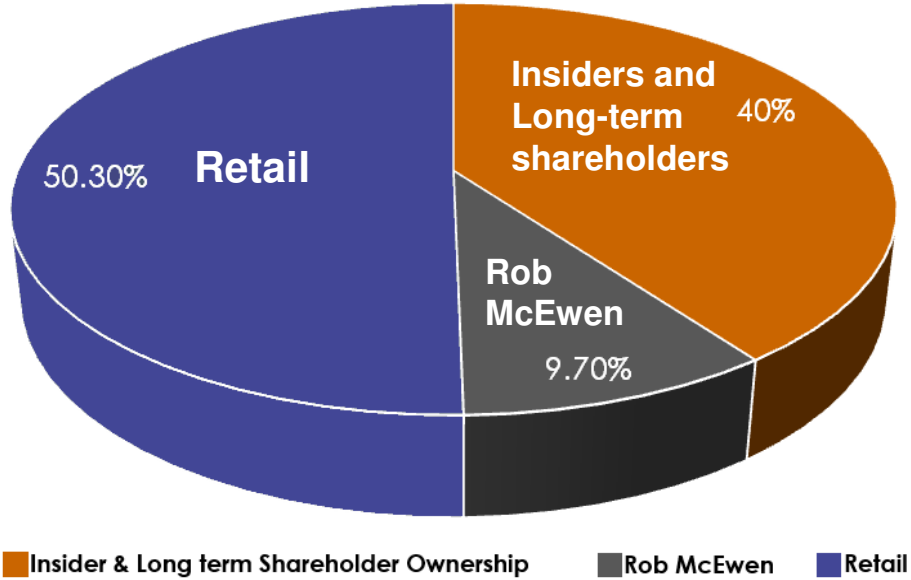
- **100% owned High-Grade Advanced Resource** in Ontario – Potential **short time period to production**.
- Open-pit resource with high-grade mineralization up to **73.5m of 8.4 g/t**, 34m of 6.5 g/t, 12m of 11.0 g/t, and 14.8m of 7.14 g/t – **Continuity of High-Grade**.
- **New discovery in 2024** in the Contact Zone **extends Mineralization over 1 Km**. 95% of Property unexplored – **Significant exploration up-side**.
- Tight Share Structure **~50% ownership** by insiders and long-term shareholders, **Mr. Rob McEwen owns 9.7% of Dynasty** – Management interest aligns with shareholder's interest.
- Dynasty has established good relationship with local First Nations.
- \$3.0 Million in the treasury and no debt.



# COMPANY CAPITAL STRUCTURE

Stocks are traded on the following Exchanges	Trading Symbol
Canada – Toronto Venture Exchange	DYG
US – Over-the-Counter (OTC)	DGDCF
Germany – Frankfurt Exchange (FSE)	D5G1

Share Capital (as of May 30 2025)	
Total issued and outstanding shares:	<b>61,524,411</b>
Options:	<b><u>4,475,000</u></b>
Fully diluted:	<b>65,999,411</b>

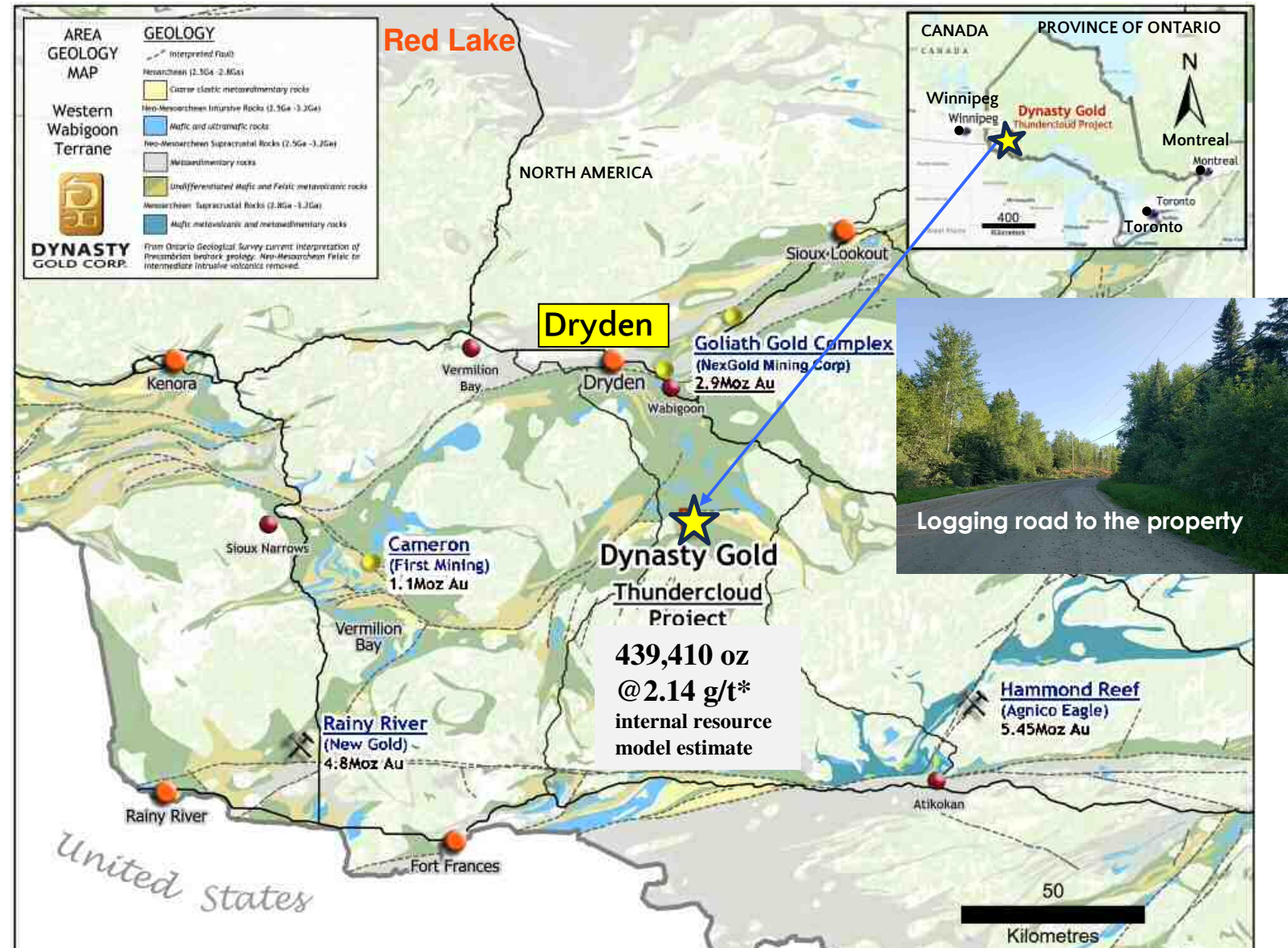
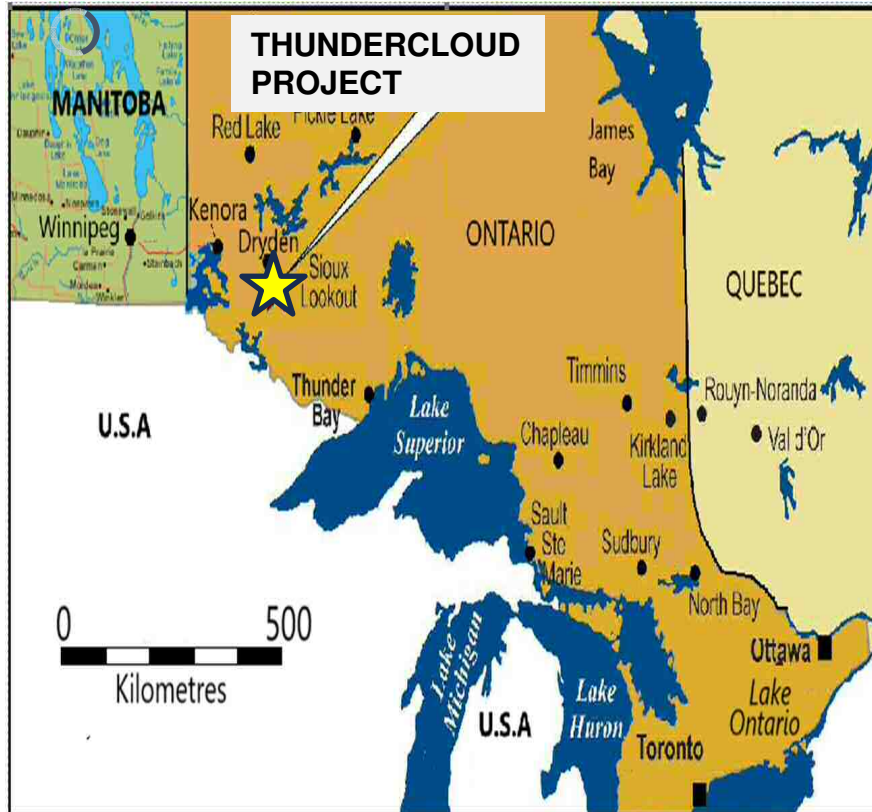




# THUNDERCLOUD Wabigoon Greenstone Belt In Northwest Ontario – Location and Access

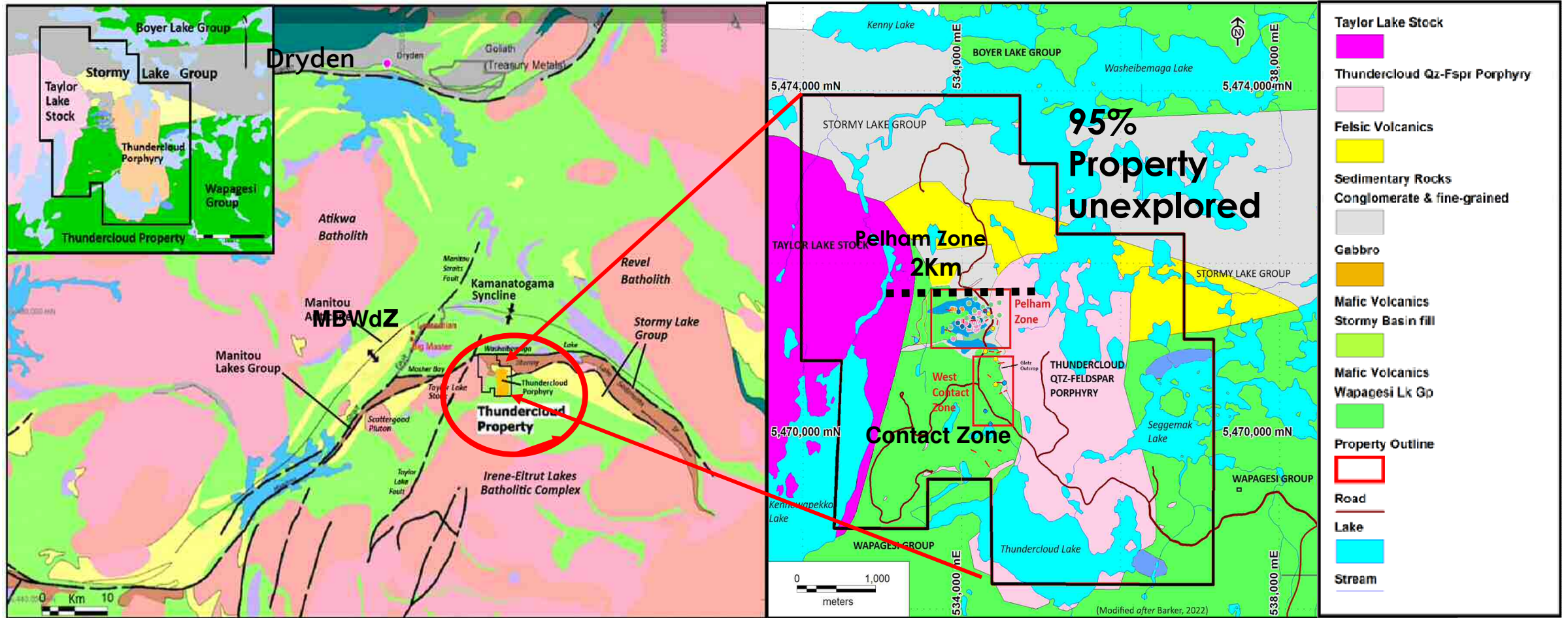
## Excellent Mining Location

- 4 hrs. drive from Winnipeg airport on Trans-Canada Highway. On CN Rail route
- 400 km long, 230 KV nearby **power line** is under construction by Hydro One and accessible on maintained logging roads





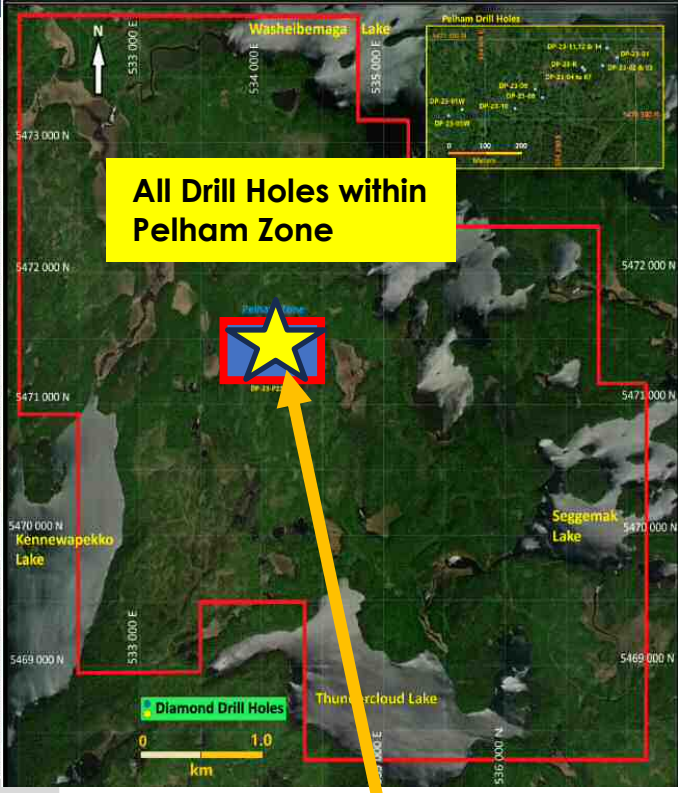
# THUNDERCLOUD REGIONAL GEOLOGY & PROPERTY GEOLOGY



The property is on the **East-West trending Mosher Bay-Washeibemaga deformation zone (MBWdz)** part of the Archean , Manitou-Stormy Lakes Greenstone belt

**Property Size: 36 Sq/km**

# THUNDERCLOUD PELHAM ZONE 2022 - 2024 DRILL RESULT-HIGHLIGHTS

DP22-02	<b>6.0 g/t Au over 34.5 m from 189 m</b> Including 65.2 g/t Au over 3 m	 <p><b>All Drill Holes within Pelham Zone</b></p> <p><b>Drilling was within a 300m strike length area at Pelham</b></p>	DP23-05	<b>3.1 g/t Au over 50 m from 104.5 m</b> Including <b>8.3 g/t Au over 3 m</b>
DP22-03	<b>8.4 g/t Au over 73.5 m from 88.5 m</b> Including 25.72 g/t Au over 21 m		DP23-06	<b>1.2 g/t Au over 130.5 m from 100.5 m</b> Including 2.3 g/t Au over 57 m
DP23-01	2.7 g/t Au over 52.8 m from 134.7 m Including <b>19.3 g/t Au over 3 m</b> and <b>18.3 g/t Au over 3 m</b>		DP23-07	1.1 g/t Au over 61.5 m from 99 m
DP23-02	1.4 g/t Au over 55.3 m from 109.5 m		DP23-08	1.4 g/t Au over 57 m from 73.5 m
DP23-03	<b>3.4 g/t Au over 55.3 m from 99 m</b> Including 7.1 g/t Au over 14.8 m Including <b>10.4 g/t Au over 6 m</b>		DP23-09	1.0 g/t Au over 48.5 m from 58 m
DP23-04	<b>3.2 g/t Au over 70.5 m from 93 m</b> <b>Including 11.0 g/t Au over 12 m</b> Including 62.5 g/t Au over 1.5 m		DP23-10	<b>1.0 g/t Au over 163.5 m from 33 m</b> Including 8.8 g/t Au over 7.5m and <b>11.2 g/t Au over 3 m</b>
			DP24-02	<b>1.6 g/t Au over 94.5 m from 45 m</b> Including <b>3.03 g/t over 42m</b> and <b>5.1 g/t Au over 18m</b> and <b>9.3 g/t Au over 4.5 m</b>



# THUNDERCLOUD PELHAM ZONE HIGH-GRADE OPEN PIT RESOURCE

## MRE within Open Pit & Continue Expanding

GM_240320	Category	Mass (t)	Average Value g/t	Gold in oz
At 3.03 g/t cut-off	Measured	527,783	7.50	127,274
	Indicated	249,374	9.35	74,929
	Inferred	120,512	7.70	29,852
	<b>Total</b>	<b>897,669</b>	<b>8.04</b>	<b>232,055*</b>
At 0.5 g/t cut-off	Measured	3,026,137	2.41	234,360
	Indicated	1,972,309	2.12	134,610
	Inferred	1,374,344	1.59	70,440
	<b>Total</b>	<b>6,372,790</b>	<b>2.14</b>	<b>439,410*</b>

\*Internally-generated resource estimates, not NI 43-101 compliant

- Over 17,000 meters of mostly shallow holes ~ 250 meters drilled in the Pelham Zone. Mineralization is open along strike and at depth
- 2022 and 2023 drilling have increased **NI 43-101** resource of 187,000 oz at 1.37 g/t to **232,055\* oz at 8.04 g/t**, or
- 439,410\* oz at 2.14 g/t at Pelham Zone**
- Continue to **Expand**

Over 95% of the Property has not been drilled



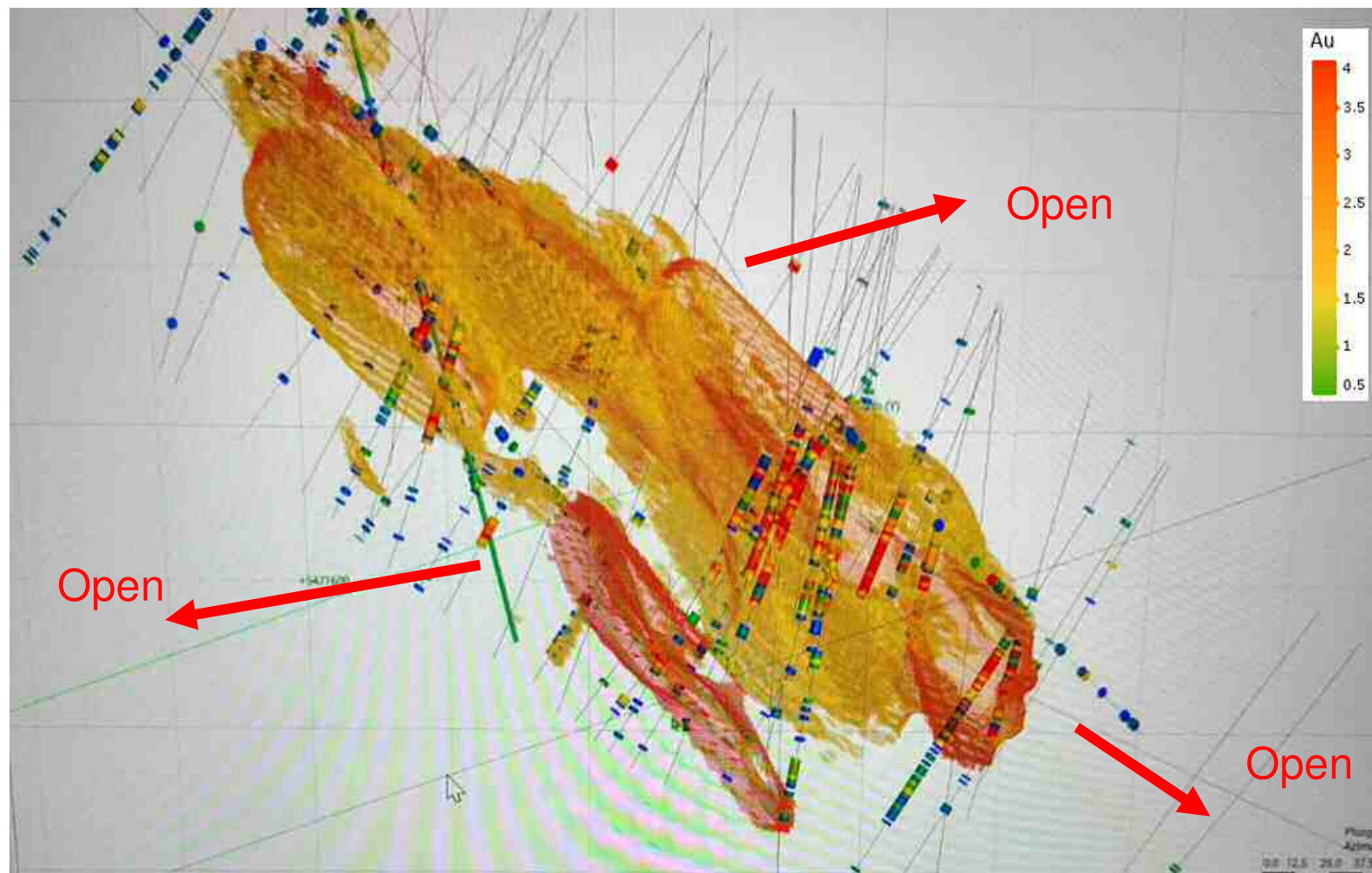


# THUNDERCLOUD PELHAM MINERAL +8 g/t GOLD RESOURCE MODEL

- East plunging north dipping resource
- Open in all directions

## High-Grade Intervals

72.2 g/t over 6.5m - DP22-03  
65.2 g/t over 3.0m - DP22-02  
38.3 g/t over 1.0m - PH88-10  
37.5 g/t over 1.0m - TC08-11  
19.3 g/t over 3.0m - DP23-01  
18.3 g/t over 3.0m - DP23-01  
11.2 g/t over 3.0m - DP23-10  
11.0 g/t over 12m - DP23-04  
11.0 g/t over 3.0m - DP24-02  
10.4 g/t over 6.0m - DP23-03  
8.8 g/t over 7.5m - DP23-10  
8.3 g/t over 3.0m - DP22-05  
7.1 g/t over 14.8m-DP23-03



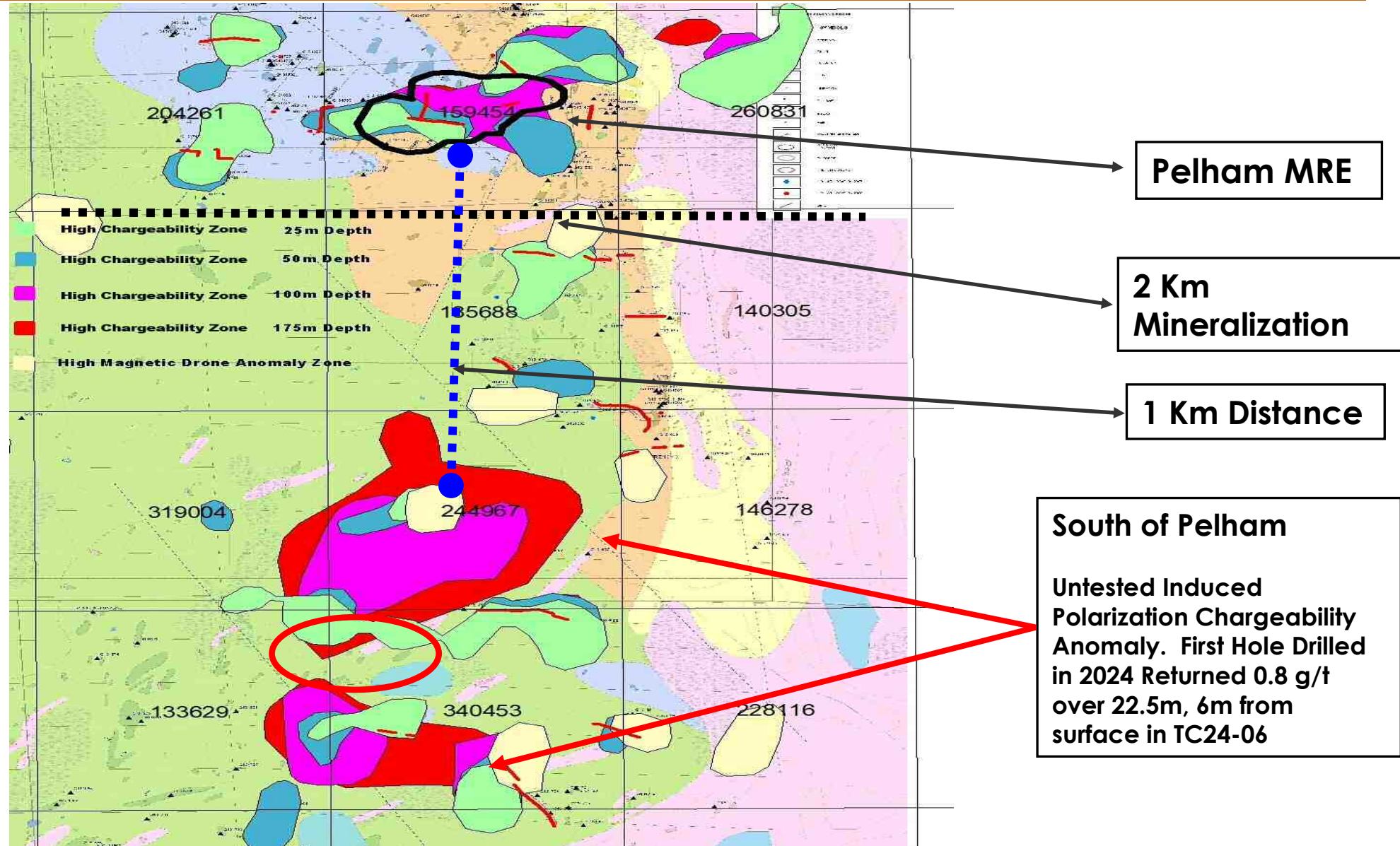
\*Internally-generated resource estimates



# THUNDERCLOUD PROPERTY GEOLOGY AND IP CHARGEABILITY TARGETS

## 2025 Program

- Test Drill New Mineralization South of Pelham
- Drill in Pelham Zone to expand NI43-101 Mineral Resource Estimates (MRE)
- General Prospecting in 95% Unexplored areas of the Property

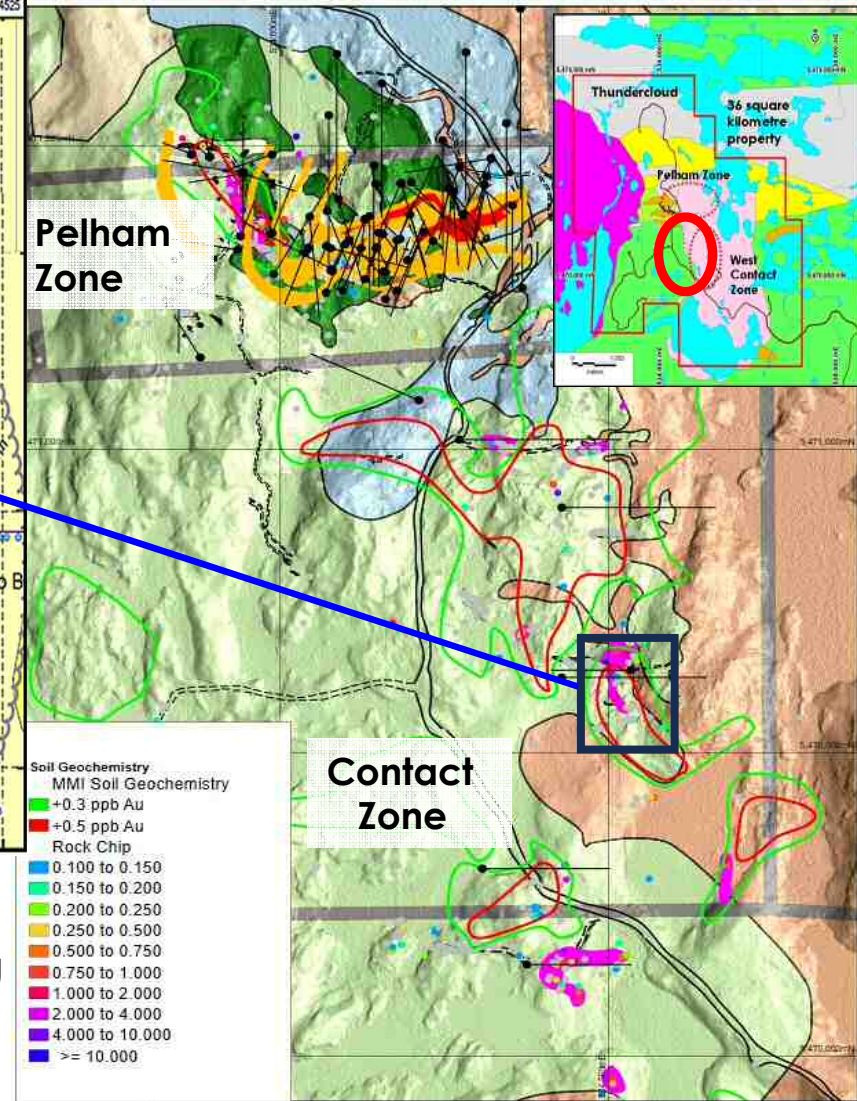
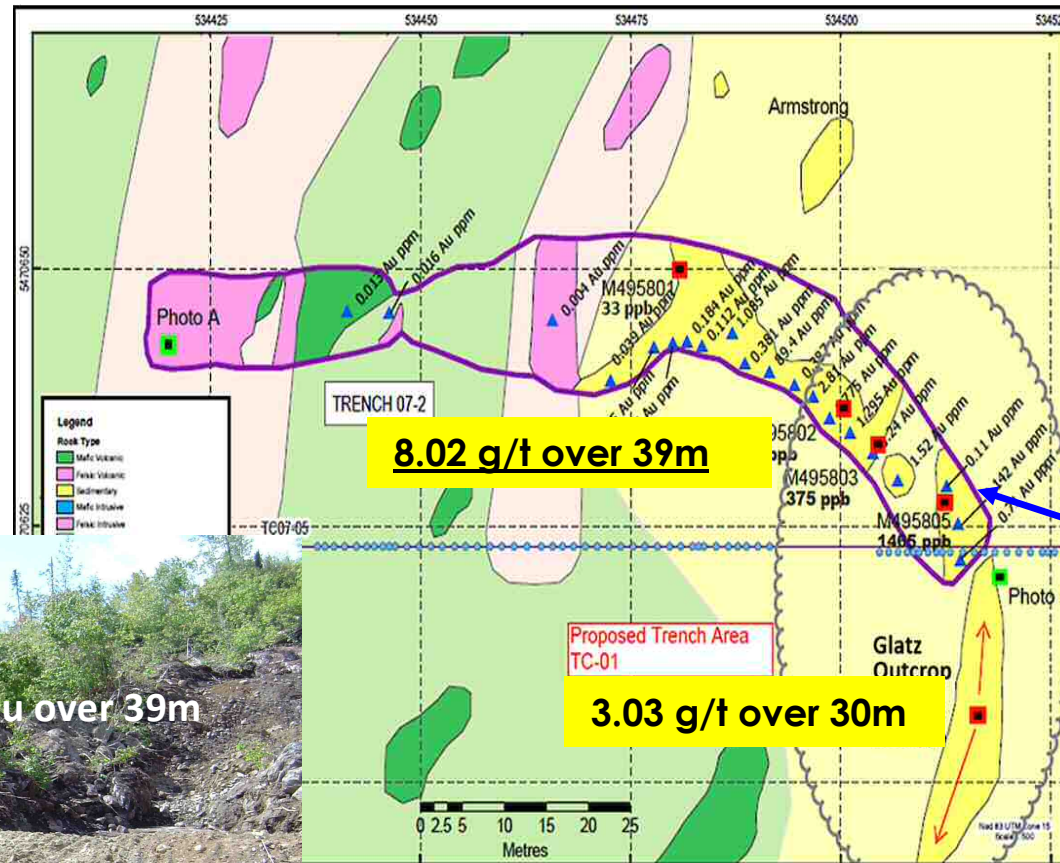




# THUNDERCLOUD - CONTACT ZONE HIGH-GRADE TRENCHING DRILL TARGETS

Located along a 2+km long by 500m wide north-south trending zone parallel to the contact between mafic volcanics and the Thundercloud Porphyry

Teck trenching returned **8.02 g/t over 39 meters** in 2006/2007



Dynasty extended trench by 30 meters for a total length averaging **5.9 g/t over 69 meters**



# THUNDERCLOUD EXPLORATION MILESTONE AND 2025 PLAN

## 2021/2022

- ✓ Completed 100% property acquisition in 2021
- ✓ Completed NI43-101 Resource Report
- ✓ Launched First Drill Program in 2022 which resulted in a high-grade gold **Discovery Hole** of **8.4 g/t over 73.5m** in the Pelham Zone

## 2023

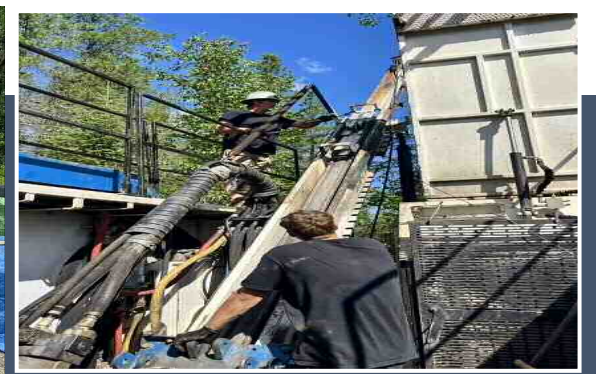
- ✓ Expanded High-Grade Mineralization by **100 m East and 200 m West of the Discovery Hole**
- ✓ Intersected High-Grade gold mineralization including: **11.0 g/t over 12m within 3.2 g/t over 70.5m** & a lower grade hole of **1.0 g/t over 163m**, starting **33m from surface**, and a number of higher grade intersections in other holes

## 2024

- ✓ Continued Intersecting High-Grade with long intervals of **3.03 g/t Au over 42m within 1.61 g/t Au over 94.5m**, 45m from surface in Pelham Zone
- ✓ **Discovery of new mineralization 1Km south of Pelham at the Contact Zone by drilling**
- ✓ Completed **7400m drilling**

## 2025

1. **Surface exploration to follow up the new discovery in the Contact Zone to determine the extent of new mineralization**
2. **Drilling commence in Pelham and Contact Zones June/July**

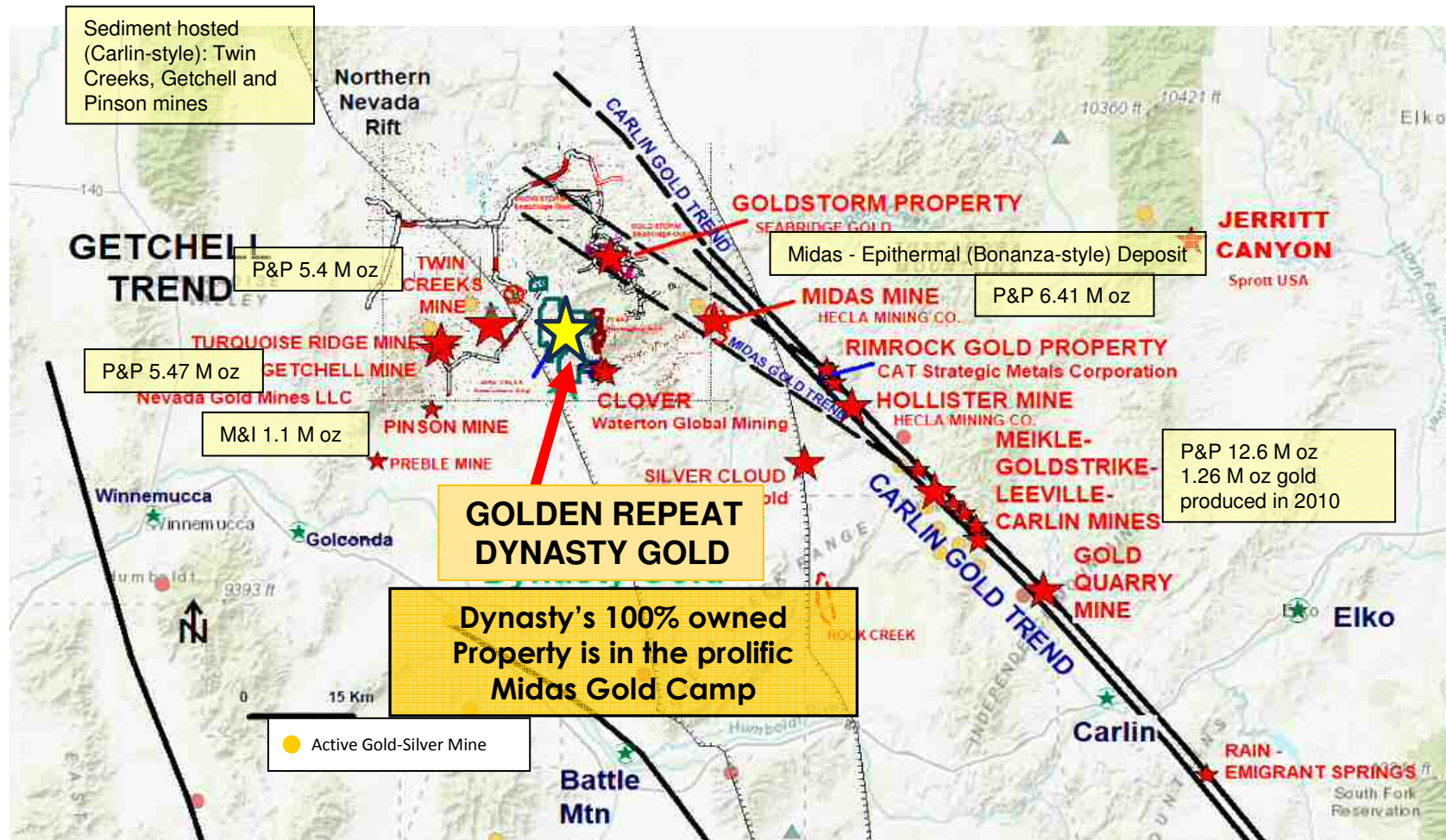




# GOLDEN REPEAT - Midas Gold Camp, Nevada

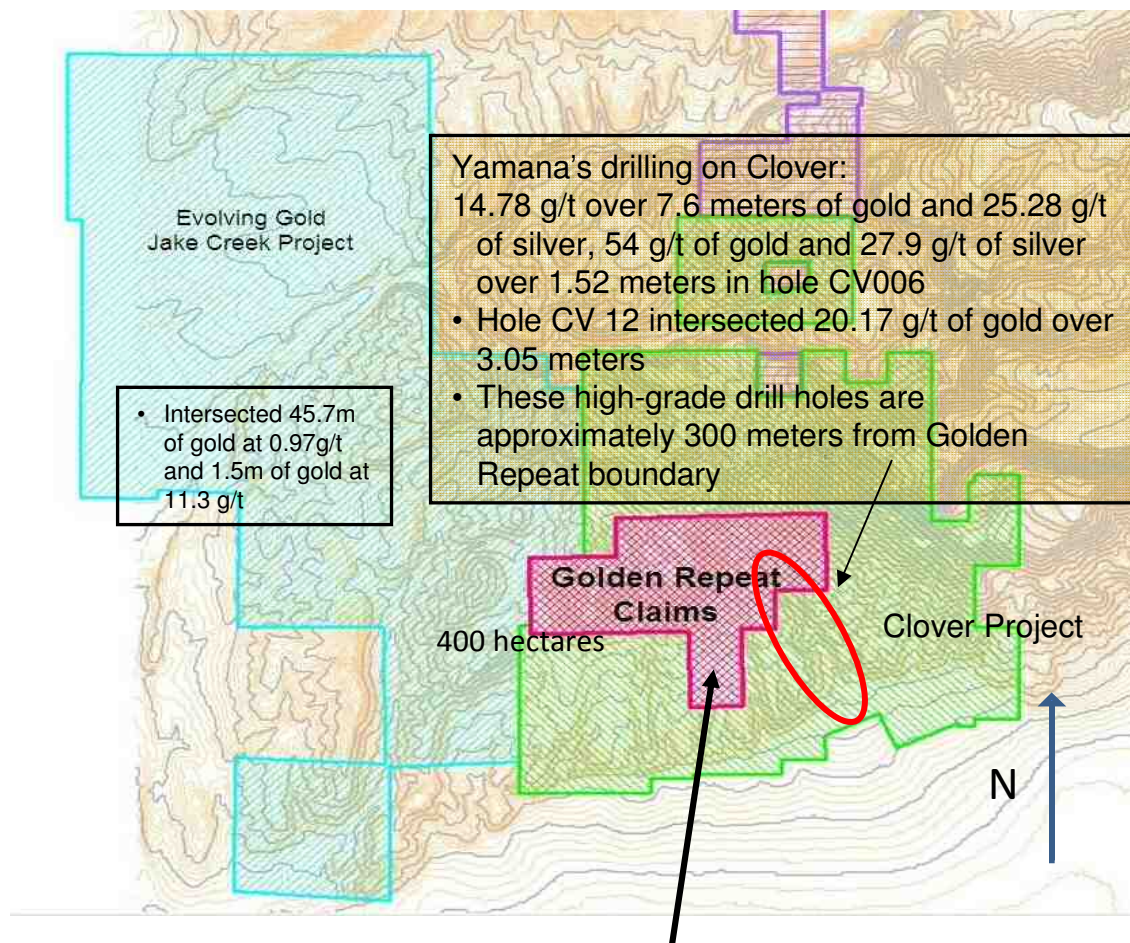
- Located on the Midas trend and within the Northern Nevada Rift, Elko County
- Among Midas and Bonanza Style High Grade Deposits

Similar mineralization to Midas Gold district – epithermal bonanza-style high grade gold-and-silver deposit

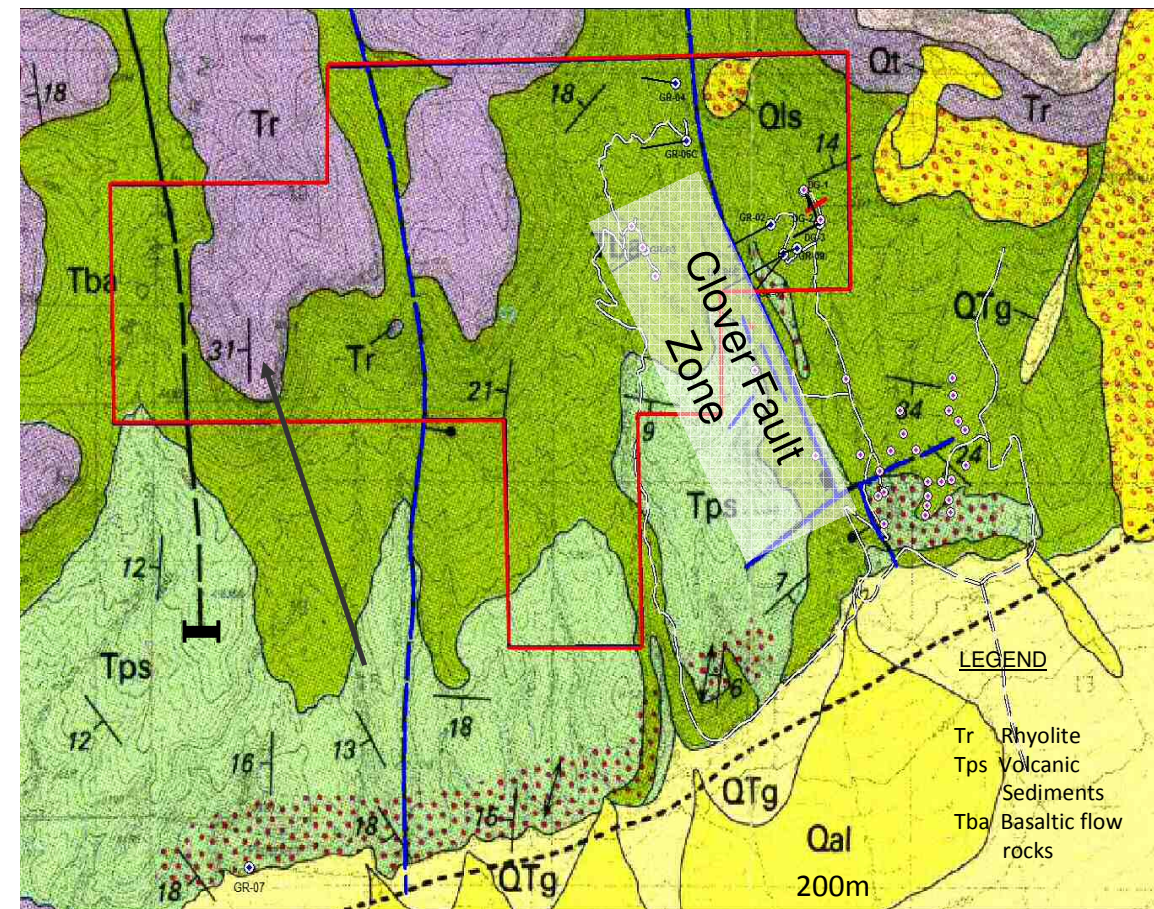




# GOLDEN REPEAT Geology



Property has widespread alteration, is largely untested by drilling with only 5 drill holes by Romarco in 1997/98 and 3 holes by Dynasty Gold in 2011



Projected extension northward of the north-northwest trending Clover Fault Zone, which is interpreted to have fed gold-silver mineralization found to the south on the Clover property



# COMPANY DIRECTORS

## Ivy Chong, B.Sc., CPA, President and CEO, Board Member

- Held senior executive positions in the mining industry since 1996
- Successfully initiated and closed several option and joint venture agreements with Teck, AngloGold Ashanti, Azimut, Avocet Mining and others
- Assisted multiple companies with their IPOs and raised capital for resource companies in Asia, Europe and North America
- Held senior corporate positions in mining, oil and gas companies since 2000

## Larry Kornze, P.Eng., Board Member

- 30+ years of international gold exploration experience
- Credited with the discovery of Barrick's 40-million-ounce Betze gold mine on the Carlin Trend in Nevada in the late 1980s
- Member of the team responsible for the discovery of the Meikle, Deep Star, Screamer and Rodeo deposits in Nevada for Barrick
- Held positions with Newmont and Getty Mining Co. in North America before moving to Barrick Gold

## Roman Shklanka, Ph.D., Board Member

- Over 45 years of international experience in the mining industry. Held positions including Chairman of Canico Resources Corp. Canico was purchased in 2005 by CVRD, now Vale, in a \$940 million takeover
- Chairman of Sutton Resources Ltd. (Bulyanhulu deposit -- Tanzania) until its takeover by Barrick Gold in 1999, for \$525 million
- Was responsible for the acquisition and exploration of numerous mines, among them the Australian Granny Smith gold mine and Osborne copper mine, as well as the Kidston gold mine-at that time the largest gold mine in Australia
- Received a number of mining industry achievement awards and was inducted into the Canadian Mining Hall of Fame in 2009

## Richard Redfern, M.Sc., Board Member

- Certified Professional Geologist with 35 years exploration and mining experience worldwide
- Held positions as Senior Exploration Geologist with Barrick Gold in Mexico, VP Exploration for Goldstake Explorations in South Dakota and Australia, and has worked for Homestake Mining in the western U.S.
- Extensive exploration experience on gold and porphyry-type prospects in the southwestern U.S., Mexico and Canada
- Was instrumental in the recent discovery of the Moly Dome molybdenum-rhenium-gold-silver porphyry deposit in northern Nevada

# COMPANY TECHNICAL ADVISORS

## **E. Max Baker, (F.AusIMM), Ph.D., Technical Director, Advisory Board**

- An exploration geologist with a career that spanning over 40 years throughout Australia, North and South America, Europe, and Asia, ranging from grassroots, through to resource definition to development
- Involved at the early stages in the exploration and discovery of several significant deposits around the world. Most recently, was a cofounder and Vice President of Exploration for Integra Resources, taking the DeLamar and Florida Canyon Projects from acquisition stage with no resource; growing the deposits to several million ounces that are now undergoing mining feasibility leading up to production estimated at 120,000 ounces gold/year
- Served as Chief Geologist for Newcrest Mining Limited (acquired by Newmont in November 2023) and Mount Isa Mines, more recently in senior management roles for several TSX-V listed companies

## **Robert (Bob) Gallagher, P. Eng., Member, Advisory Board**

- With 35 years of experience in the mining industry, has held senior and executive positions in major mining companies, most recently President and CEO of New Gold Inc.
- Oversaw the development of several world-class gold-copper mines, including New Gold's Rainy River Mine in Ontario, Canada
- Experienced in successfully negotiating agreements with First Nations

## **Lee Barker, BAsC., MSc.App., P.Eng., Member, Advisory Board**

- A veteran geologist with a proven track record of over 60 years in exploration and credited with finding more than 15 precious metal, specialty metal, and industrial mineral and diamond deposits (Diavik) that were successfully put into production in Canada and internationally
- Earned a BAsC. in Applied Geology from the University of Toronto and an MSc. (Applied) in Mineral Exploration and Mineral Economics from McGill University





## CONTACT

Ivy Chong, President & CEO

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[www.dynastygoldcorp.com](http://www.dynastygoldcorp.com)