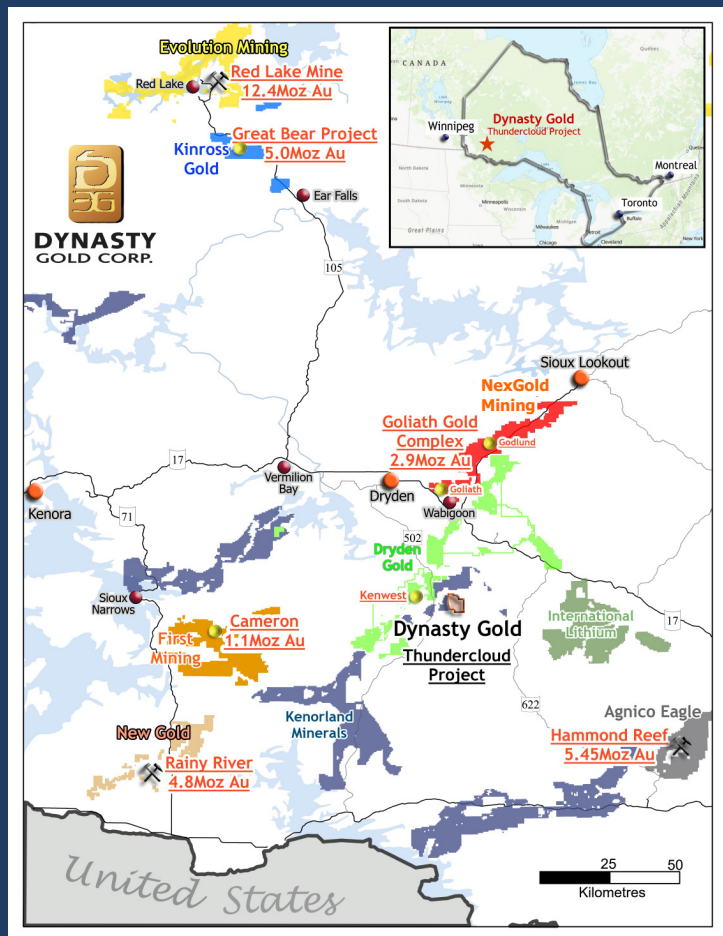




TSX-V: DYG
OTC: DGDCF
FSE: D5G1

Unlocking Gold Potential in North America



Thundercloud Gold Property
Ontario, Canada
Golden Repeat Property
Nevada, USA

Why Invest in DYG?

Two 100 % Owned High-Grade Gold Projects

Thundercloud property has 8.4g/ton Au over 73.5m, 88m from surface

Only 400m of a 2-km mineralized zone has been drilled

Established relationships with local First Nations

Excellent infrastructure in turnkey mining district

Tight Share Structure - Significant insider and long term shareholder ownership up to 50% and Rob McEwan owns 9.7%

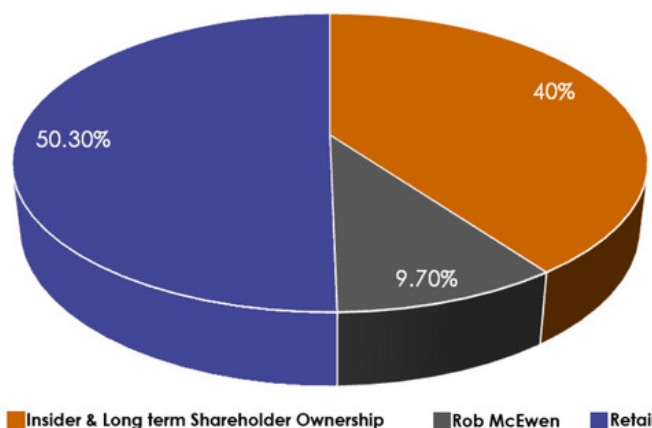
Thundercloud Gold Property

- High-grade and long intercepts in numerous drill holes.
- Open-Pit Resource Potential: 439,410* oz at 2.14 g/t with significant growth potential.
- Exceptional Expansion Opportunity: Over 95% of the property remains unexplored.
- 2025 Goal: Targeting NI43-101 resource expansion through drilling.
- Promising Trenching Results: 8.04 g/t over 39m at surface in the Contact Zone, a focus for 2025 exploration.
- Fully Funded: Treasury supports the entire 2025 drilling program (up to 4,000 meters planned).

Share Information

Share Capital (as of January 2025)

Total issued and outstanding shares:	61,524,411
Warrants:	16,175,165
Options:	4,475,000
Fully diluted:	82,174,576



TSX-V: DYG | OTC:
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Thundercloud 2022, 2023 and 2024 Drill Result Highlights

2022 & 2023	
DP22-02	<ul style="list-style-type: none"> 6.0 g/t Au over 34.5 m from 189 m Including 65.2 g/t Au over 3 m
DP22-03	<ul style="list-style-type: none"> 8.4 g/t Au over 73.5 m from 88.5 m Including 151.65 g/t Au over 3 m
DP23-01	<ul style="list-style-type: none"> 2.7 g/t Au over 52.8 m from 134.7 m Including 19.3 g/t Au over 3 m And 18.3 g/t Au over 3 m
DP23-02	<ul style="list-style-type: none"> 1.4 g/t Au over 55.3 m from 109.5 m
DP23-03	<ul style="list-style-type: none"> 3.4 g/t Au over 55.3 m from 99 m Including 7.1 g/t Au over 14.8 m Including 10.4 g/t Au over 6 m

Vein Quartz + Sulfides + Chlorite + Ankerite Alteration



DRILLHOLE DP22-03
118.5 – 121.5 M; 3 m @ 151.65 g/t Au

2023 & 2024	
DP23-04	<ul style="list-style-type: none"> 3.2 g/t Au over 70.5 m from 93 m Including 11.0 g/t Au over 12 m Including 62.5 g/t Au over 1.5 m
DP23-05	<ul style="list-style-type: none"> 3.1 g/t Au over 50 m from 104.5 m Including 8.3 g/t Au over 3 m
DP23-06	<ul style="list-style-type: none"> 1.2 g/t Au over 130.5 m from 100.5 m Including 2.3 g/t Au over 57 m
DP23-07	<ul style="list-style-type: none"> 1.1 g/t Au over 61.5 m from 99 m
DP23-08	<ul style="list-style-type: none"> 1.4 g/t Au over 57 m from 73.5 m
DP23-09	<ul style="list-style-type: none"> 1.0 g/t Au over 48.5 m from 58 m
DP23-10	<ul style="list-style-type: none"> 1.0 g/t Au over 163.5 m from 33 m Including 8.8 g/t Au over 7.5 m And 11.2 g/t Au over 3 m
DP24-02	<ul style="list-style-type: none"> 1.6 g/t Au over 94.5 m from 45 m Including 5.1 g/t Au over 18 m And 9.3 g/t Au over 4.5 m

THUNDERCLOUD PELHAM ZONE GOLD DEPOSIT OPEN PIT RESOURCE ESTIMATE

MRE within Open Pit & Continue Expanding

GM_240320	Category	Mass (t)	Average Value g/t	Gold in oz
At 3.03 g/t cut-off	Measured	527,783	7.50	127,274
	Indicated	249,374	9.35	74,929
	Inferred	120,512	7.70	29,852
	Total	897,669	8.04	232,055*
At 0.5 g/t cut-off	Measured	3,026,137	2.41	234,360
	Indicated	1,972,309	2.12	134,610
	Inferred	1,374,344	1.59	70,440
	Total	6,372,790	2.14	439,410*

*Internally-generated resource estimates, not NI 43-101 compliant

- Over 17,000 meters of mostly shallow holes ~ 250 meters drilled in the Pelham Zone. Mineralization is open along strike and at depth
- 2022 and 2023 drilling have increased NI 43-101 resource of 187,000 oz at 1.37 g/t to **232,055* oz at 8.04 g/t**, or
- 439,410* oz at 2.14 g/t at Pelham Zone**
- Continue to **Expand**

Over 95% of the Property has not been drilled

