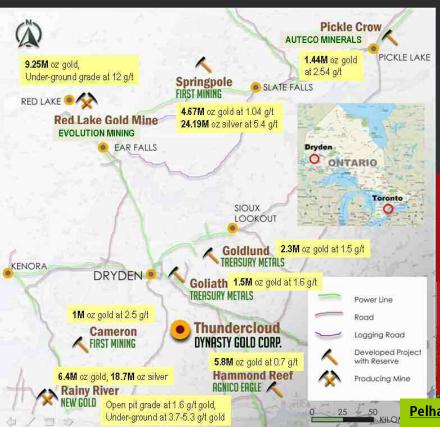
Dynasty Gold Corp. is an explorer with two gold projects located in two of the most desirable mineral belts in North America:

Manitou-Stormy Lake Greenstone Belt, Northwest Ontario and Midas region, Nevada

~61 million shares outstanding. ~88 million fully diluted. Shares are tightly held by insiders and long-term shareholders



Thundercloud Property

- 2,250 hectares situated in the Manitou-Stormy Lake Greenstone gold belt, Northwestern Ontario, Canada
- 47 kilometers south of Dryden
- Geology and structure analogous to TIMISKAMING-TYPE in Abitibi belt (120 million oz gold)
- Excellent potential to define bulk-tonnage orogenic gold mineralization with higher-grade mineralized zones
- Acquired 100% interest from Teck Resources Limited

DYNASTY 2022/2023 DRILL ASSAYS HIGHLIGHTS

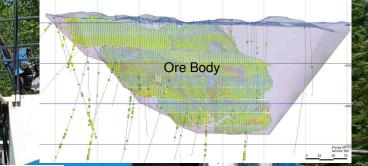
- DP22-02 intercepted 34.5 m @6.0 g/t Au (from 189 m), 3 m @ 65.20 g/t Au
- DP22-03 intercepted 73.5 m @8.4 g/t Au (from 88.5 m), including 6.5 m @72.23 g/t Au
- DP23-03 intercepted 55.3 m @3.4 g/t Au (from 99 m), including 14.8 m @7.1 g/t Au
- DP23-04 intercepted 70.5 m @3.2 g/t Au (from 93 m), including 12 m @11.0 g/t Au

Pelham Deposit Conceptional OpenPit - MRE

260,000 oz Measured and Indicated based on internallygenerated resource model at 1.45 g/t at 0.5 g/t cut-off

1000M DRILLING IN OCTOBER 2022 RETURNED VERY
HIGH GRADE GOLD - 246 G/T OF 1.5M AND
CONTINUED HIGH GRADE MINERALIZATION
INTERSECTIONS IN 2023

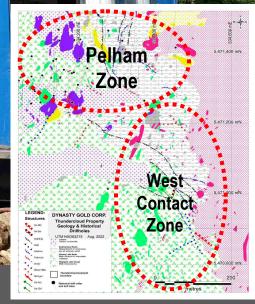
- Continue drilling to expand the NI 43-101 inferred resource of 182,000 oz gold at 1.37 g/t in the Pelham Zone
- Test drill the mineralization identified in trenching that returned 8.02 g/t Au over 39m in the West Contact Zone



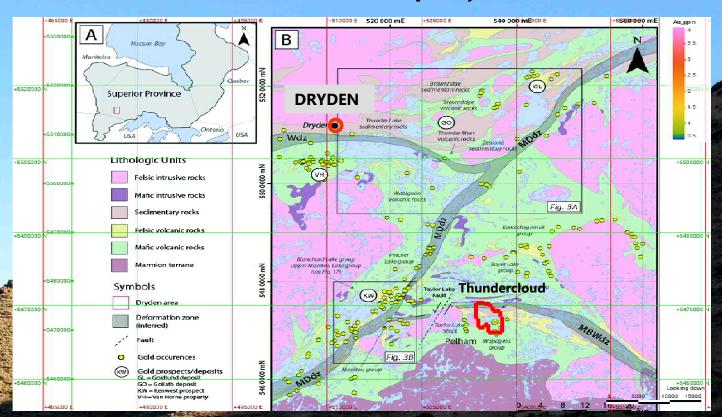


DRILLHOLE DP22-03 118.5 – 121.5 M; 3 m @ 151.65 g/t Au

Ivy Chong email: ichong@dynastygoldcorp.com



Thundercloud Property



Golden Repeat Property

MOLY DOME JARBIDGE NNR Northern JERRITT **GETCHELL** CANYON TREND TURQUOISE RIDGE RIMROCK GOLD PROPERTY CAT Strategic Metals Corporatio GETCHELL MIN da Gold Mines LLC GOLDSTRIKE-**GOLDEN REPEAT Dynasty Gold ★** Elko û SCALE Carlin

2016 mapping, sampling and analysis of Midas style mineralization indicated a NNW-trending Clover Fault zone extending northward into Golden Repeat from the Clover property

- Possible mineralized cymoid loop fault system, with a second fault strand to the west
- Drilling required to follow up the gold-silver mineralization found just north of Clover property

Golden Repeat Property Highlights

- ~400 ha in Midas gold camp in Nevada
- Epithermal, bonanza-style high grade gold-and-silver mineralization
- 100% ownership with drill permit

Exploration Highlights

- 1997/98 Romarco`s drill hole GR-05c intersected
 1.5 m @2.41 g/t Au and @12.6 g/t Ag (from 25 m)
- 2011 Dynasty's 3 drill holes (816 m) to test east of Clover Fault zone intercepted gold-silver mineralization
- DG3 returned averaged 12.2 m @1.14 g/t Au (9.0 g/t Ag) (from 130 m), including 1.7 m @3.4 g/t Au (44.6 g/t Ag)
 - Adjacent Clover drilling near property, intersected 7.6 m @14.78 g/t Au (25.28 g/t Ag), including 1.52 m @54 g/t Au (27.9 g/t Ag) in CV-006
- CV- 12 intersected 3.05 m @20.17 g/t Au